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ABSTRACT
In this work, a new class of finite elements for the analysis of composite and sandwich shells embedding piezoelectric skins and patches is proposed. The main idea of models coupling is developed by presenting the concept of nodal dependent kinematics where the same finite element can present at each node a different approximation of the main unknowns by setting a node-wise through-the-thickness approximation base. In a global/local approach scenario, the computational costs can be reduced drastically by assuming refined theories only in those zones/nodes of the structural domain where the resulting strain and stress states, and their electro-mechanical coupling present a complex distribution. Several numerical investigations are carried out to validate the accuracy and efficiency of the present shell element. An accurate representation of mechanical stresses and electric displacements in localized zones is possible with reduction of the computational costs if an accurate distribution of the higher-order kinematic capabilities is performed. On the contrary, the accuracy of the solution in terms of mechanical displacements and electric potential values depends on the global approximation over the whole structure. The efficacy of the present node-dependent variable kinematic models, thus, depends on the characteristics of the problem under consideration as well as on the required analysis type.

1. Introduction
The use of piezoelectric components as electro-mechanical transducers in sensor as well as in actuator applications embedded in layered composite structures has becoming very common in a variety of engineering applications, but at the same time, the overall design procedure for smart structures and systems remains complicated in practice. The implementation of innovative solutions for improving the analysis efficiency for complex geometries and assemblies, possibly in a global/local scenario is the main motivations for this work. In some cases, structures may contain regions where three-dimensional (3D) stress fields occur. To accurately capture these localized 3D stress states, solid...
models or higher-order theories are necessary. Analytical solution for general smart structural problems is a very tough task, and they exist, only, for very-few specialized and idealized cases. Meanwhile, the finite element method (FEM) has become the most widely used technique to model various physical processes, including piezoelectricity. However, the high computational costs represent the drawback of refined shell theories or three-dimensional analyses.

The fundamentals of the modeling of piezoelectric materials have been given in many contributions, in particular in the pioneering works of Mindlin [1], EerNisse [2], Tiersten and Mindlin [3], and in the monograph of Tiersten [4]. The embedding of piezoelectric layers into plates and shells sharpens the requirements of an accurate modeling of the resulting adaptive structure due to the localized electro-mechanical coupling, see e.g. the review of Saravanos and Heyliger [5]. Therefore, within the framework of two-dimensional approaches, layer-wise descriptions have been often proposed either for the electric field only (see e.g. the works of Kapuria [6] and of Ossadzow-David and Touratier [7]) or for both the mechanical and electrical unknowns (e.g. Heyliger et al. [8]). Ballhause et al. [9] showed that a fourth order assumption for the displacements leads to the correct closed form solution. They conclude that the analysis of local responses requires at least a layer-wise descriptions of the displacements, see also [10]. Benjeddou et al. [11] emphasized that a quadratic electric potential through the plate thickness satisfies the electric charge conservation law exactly. Some of the latest contributions to the Finite Elements (FEs) analysis of piezoelectric plates and shells that are based on exact geometry solid-shell element was developed by Kulikov et al. [12,13], composite laminates consisting of passive and multi-functional materials were analyzed in [14,15], therefore some important aspects of modeling piezoelectric active thin-walled structures were treated in [16] and for geometrically nonlinear analysis in [17]. Different optimization technique such as classical trial and error techniques are employed in order to optimize the shape control in [18]. Third-order Hermite splines are employed through the plate thickness in an explicit time-domain spectral finite element for the simulation of guided waves generated by piezoelectric actuators in laminated composite plates in [19].

Although the enormous improvements and formulations of higher-order shell structural theories, considerable work has been recently directed towards the implementation of innovative solutions for improving the analysis efficiency for complex geometries and assemblies, possibly in a global/local scenario. In this manner, the limited computational resources can be distributed in an optimal manner to study in detail only those parts of the structure that require an accurate analysis. In general, two main approaches are available to deal with a global/local analysis: (1) refining the mesh or the FE shape functions in correspondence with the critical domain; (2) formulating multi-model methods, in which different subregions of the structure are analysed with different mathematical models. The coupling of coarse and refined mesh discretizations, or different FE shape functions, can be addressed as single-theory or single-model methods. The h-adaption method [20] is used when the structures subregions differ in mesh size, whereas the p-adaption method [21] can be applied when the subregions vary in the polynomial order of the shape functions. Moreover, the hp-adaption [22] can allow the implementation of subregions differing in both mesh size and shape functions.
In the case of multi-theory methods, in which different subregions of the structure are analysed with different structural theories with kinematically incompatible elements, the compatibility of displacements and equilibrium of stresses at the interface between dissimilar elements have to be achieved. A wide variety of multiple model methods have been reported in the literature. In general, multi-theory methods can be divided into sequential or multistep methods, and simultaneous methods. In a sequential multi-model, the global region is analysed with an adequate model with a cheap computational cost to determine the displacement or force boundary conditions for a subsequent analysis at the local level. The local region can be modeled with a more refined theory, or it can be modeled with 3-D finite elements, see [23–26]. The simultaneous multi-model methods are characterized by the analysis of the entire structural domain, where different subregions are modeled with different mathematical models and/or distinctly different levels of domain discretization, in a unique step. One of the simplest type of simultaneous multi-model methods for composite laminates analysis, is the concept of selective ply grouping or sublaminates. Recently, the authors developed multi-model elements with variable through-the-thickness approximation by using 2-D finite elements for both local and global regions [27–30]. In this approach, the continuity of the primary variables between local and global regions was straightforwardly satisfied by employing Legendre polynomials. Another well-known method to couple incompatible kinematics in multi-model methods, is the use of Lagrange multipliers, which serve as additional equations to enforce compatibility between adjacent subregions. In the three-field formulation by Brezzi and Marini [31], an additional grid at the interface is introduced. The unknowns are represented independently in each sub-domain and at the interface, where the matching is provided by suitable Lagrange multipliers. This method was recently adopted by Carrera et al. [32] to couple beam elements of different orders and, thus, to develop variable kinematic beam theories. Ben Dhia et al. [33–35] proposed the Arlequin method to couple different numerical models by means of a minimization procedure. This method was adopted by Hu et al. [36,37] for the linear and non-linear analysis of sandwich beams modelled via one-dimensional and two-dimensional finite elements, and by Biscani et al. [38] for the mechanical analysis of beams, by Biscani et al. [39] for the mechanical analysis of plates, and by Biscani et al. [40] for the electro-mechanical analysis of plates. In the present work, a new simultaneous multiple-model method for 2D elements with node-dependent kinematics is developed, for the analysis of electro-mechanical problems. This node-variable capability enables one to vary the kinematic assumptions within the same finite shell element. The expansion order of the shell element is, in fact, a property of the FE node in the present approach. Therefore, between finite elements, the continuity is ensured by adopting the same expansion order in the nodes at the element interface. The present paper is an extension, for shells, of the electro-mechanical analysis of plates structures developed in [41]. This node-dependent finite element has been used by the authors for the mechanical analysis of plates in [42,43] using classical and Higher-Order-Theories (HOT-type) with Taylor polynomials were used with an Equivalent-Single-Layer (ESL) approach, and the combination of HOT-type and advanced Layer-Wise (LW) theories in the same finite element. In this manner, global/local models can be formulated without the use of any mathematical artifice. As a consequence, computational costs can be reduced assuming refined models only in those zones with a quasi-three-dimensional stress field, whereas computationally cheap, low-order kinematic assumptions are used in the remaining parts of the plate structure. In this paper, the
governing equations of the variable-kinematics shell element for the linear static coupled
electro-mechanical analysis of composite structures are derived from the Principle of Virtual
Displacement (PVD). Subsequently, FEM is adopted and the Mixed Interpolation of Tensorial
Components (MITC) method \[44–47\] is used to contrast the shear locking. The developed
methodology is, therefore, assessed and used for the analysis of composite and sandwich
multilayered shells embedding piezoelectric skins and patches with various load, boundary
conditions and piezoelectric material polarizations. The results are compared with various
Fem solutions.

2. Refined shell theories for electro-mechanical problems

This work proposes a new shell finite element which allows employing different kine-
matic assumptions in different subregions of the problem domain. To highlight the
capabilities of the novel formulation, a four-node shell elements with node-dependent
kinematics is shown in Figure 1. The element proposed in this example makes use of a
fourth order Layer-Wise models in the shell corner nodes, moving far from the corner a
first node line is described by a linear Layer-Wise model, and a second node line is
defined by a second order Equivalent-Single-Layer models. As it will be clear later in this
paper, thanks to the hierarchical capabilities of Unified Formulation, the choice of the
nodal shell theory is arbitrary and variable-kinematics shell elements will be used to
implement multi-model methods for global-local analysis.

Classical shell models grant good results when small thickness, homogeneous
structures are considered. On the other hand, the analysis of thick shells and multi-
layered structures may require more sophisticated theories to achieve sufficiently
accurate results. As a general guideline, it is clear that the richer the kinematics of
the theory, the more accurate the 2D model becomes. In order to overcome the
limitations of classical theories, a large variety of shell higher-order theories (HOT)
have been proposed in the past and recent literature. Eventually, higher-order
theories can be expressed by making use of Taylor-like expansions of the generalized
unknowns along the thickness. The fundamentals of the modeling of piezoelectric
materials, with classical plate/shell models, have been given in many contributions, in
particular in the pioneering works of Mindlin [1], EerNisse [2], Tiersten and Mindlin

![Figure 1](#). Example of shell elements with node-dependent kinematics applied to multilayered
structures with composite and piezoelectric layers.
[3], and in the monograph of Tiersten [4]. The localized electro-mechanical coupling, due to the use of piezoelectric layers in multilayered structures, often leads to the formulation of layerwise descriptions either for the electric field only (see e.g. the works of Kapuria [6] and of Ossadzow-David and Touratier [7]) or for both the mechanical and electrical unknowns (e.g. Heyliger et al. [8]). In this work, the attention is focused on the use of layer-wise description of both mechanical and electrical variables, with a general expansion of \( N \) terms.

### 2.1. Unified formulation for shells

The Unified Formulation has the capability to expand each displacement variable at any desired order. Each variable can be treated independently from the others, according to the required accuracy. This procedure becomes extremely useful when multifield problems are investigated such as thermoelastic and piezoelectric applications [29,30,48,49]. According to the UF by Carrera [50–52], the displacement field and the electric potential can be written as follows:

\[
\begin{align*}
    u^k(\alpha, \beta, z) &= F_0(z) u_0^k(\alpha, \beta) + F_1(z) u_1^k(\alpha, \beta) + \ldots + F_N(z) u_N^k(\alpha, \beta) \\
    v^k(\alpha, \beta, z) &= F_0(z) v_0^k(\alpha, \beta) + F_1(z) v_1^k(\alpha, \beta) + \ldots + F_N(z) v_N^k(\alpha, \beta) \\
    w^k(\alpha, \beta, z) &= F_0(z) w_0^k(\alpha, \beta) + F_1(z) w_1^k(\alpha, \beta) + \ldots + F_N(z) w_N^k(\alpha, \beta) \\
    \Phi^k(\alpha, \beta, z) &= F_0(z) \Phi_0^k(\alpha, \beta) + F_1(z) \Phi_1^k(\alpha, \beta) + \ldots + F_N(z) \Phi_N^k(\alpha, \beta)
\end{align*}
\]  

(1)

In compact form:

\[
\begin{align*}
    u^k(\alpha, \beta, z) &= F_t(z) u^k_t(\alpha, \beta); & \delta u^k(\alpha, \beta, z) &= F_\tau(z) \delta u^k_\tau(\alpha, \beta) & \tau, s = 0, 1, \ldots, N \\
    \Phi^k(\alpha, \beta, z) &= F_t(z) \Phi^k_t(\alpha, \beta); & \delta \Phi^k(\alpha, \beta, z) &= F_\tau(z) \delta \Phi^k_\tau(\alpha, \beta) & \tau, s = 0, 1, \ldots, N
\end{align*}
\] 

(2)

where \( (\alpha, \beta, z) \) is the general reference system (see Figure 1), the displacement vector \( \mathbf{u} = \{u, v, w\} \) and the electric potential \( \Phi \) have their components expressed in this system. \( \delta \) is the virtual variation associated to the virtual work, and \( k \) identifies the layer. \( F_t \) and \( F_\tau \) are the thickness functions depending only on \( z \). \( r \) and \( s \) are sum indexes and \( N \) is the number of terms of the expansion in the thickness direction assumed for the displacements. For the sake of clarity, the superscript \( k \) is omitted in the definition of the Legendre polynomials.

### 2.2. Legendre-like polynomial expansions

The limitations, due to expressing the unknown variables in function of the midplane position of the shell, can be overcome in several ways. A possible solution can be found employing the Legendre polynomials. They permit to express the unknown variables in function of the top and bottom position of a part of the shell thickness. In the case of Legendre-like polynomial expansion models, the displacements and the electric potential are defined as follows:

\[
\begin{align*}
    \mathbf{u} &= F_0 \mathbf{u}_0 + F_1 \mathbf{u}_1 + F_r \mathbf{u}_r = F_s \mathbf{u}_s, & s = 0, 1, r, & r = 2, \ldots, N. \\
    \Phi &= F_0 \Phi_0 + F_1 \Phi_1 + F_r \Phi_r = F_s \Phi_s, & s = 0, 1, r, & r = 2, \ldots, N.
\end{align*}
\] 

(3) 

(4)
in which \( P_j = P_j(\zeta) \) is the Legendre polynomial of \( j \)-order defined in the \( \zeta \)-domain: 
\[-1 \leq \zeta \leq 1.\]
\( P_0 = 1, \quad P_1 = \zeta, \quad P_2 = (3\zeta^2 - 1)/2, \quad P_3 = (5\zeta^3 - 3\zeta)/2, \quad P_4 = (35\zeta^4 - 30\zeta^2 + 3)/8. \)

For the Layer-Wise (LW) models, the Legendre polynomials and the relative top and bottom position are defined for each layer.

3. Constitutive and geometrical relations for electro-mechanical problems

Shells are bi-dimensional structures in which one dimension (in general the thickness in the \( z \) direction) is negligible with respect to the other two dimensions. The geometry and the reference system are indicated in Figure 1. The constitutive equations for coupled electro-mechanical problems permit to relate the mechanical stresses \( \sigma = [\sigma_{aa}, \sigma_{\beta\beta}, \sigma_{a\beta}, \sigma_{az}, \sigma_{\beta z}, \sigma_{zz}] \), and the electric displacements \( \mathcal{D} = [D_a, D_\beta, D_z] \) to the mechanical strains \( \epsilon = [\epsilon_{aa}, \epsilon_{\beta\beta}, \epsilon_{a\beta}, \epsilon_{az}, \epsilon_{\beta z}, \epsilon_{zz}] \), and the electric field \( \mathcal{E} = [\mathcal{E}_a, \mathcal{E}_\beta, \mathcal{E}_z] \), for each layer \( k \), in the following compact form:

\[
\sigma^k = C^k \epsilon^k - e^k \mathcal{E}^k \\
\mathcal{D}^k = e^k \epsilon^k + C^k \mathcal{E}^k
\]

(6)

where \( C \) is the matrix of the material stiffness coefficients, \( e \) is the matrix of the piezoelectric stiffness coefficients, and \( C \) is the matrix of the permittivity coefficients. The mechanical strains \( \epsilon \) and the electric field \( \mathcal{E} \) are related to the mechanical displacements \( u = [u, v, w] \) and the electric potential \( \Phi \) via the geometrical relations as follows:

\[
\begin{align*}
\epsilon & = (D_g + A_g) u \\
\mathcal{E} & = -D_{eg} \Phi
\end{align*}
\]

(7)

where \( D_g, A_g \) and \( D_{eg} \) are the vectors containing the differential and geometrical operators defined as follows:

\[
D_g = \begin{bmatrix}
\frac{1}{H_a} \frac{\partial}{\partial x} & 0 & 0 \\
0 & \frac{1}{H_a} \frac{\partial}{\partial z} & 0 \\
\frac{1}{H_\beta} \frac{\partial}{\partial x} & \frac{1}{H_\beta} \frac{\partial}{\partial z} & 0 \\
\frac{1}{H_\beta} \frac{\partial}{\partial x} & 0 & \frac{1}{H_\beta} \frac{\partial}{\partial z} \\
0 & \frac{1}{H_\beta} \frac{\partial}{\partial z} & \frac{1}{H_\beta} \frac{\partial}{\partial x} \\
0 & 0 & \frac{1}{H_\beta} \frac{\partial}{\partial z}
\end{bmatrix} \\
A_g = \begin{bmatrix}
0 & 0 & \frac{1}{H_a \bar{K}_a} \\
0 & 0 & 0 \\
0 & 0 & 0 \\
\frac{1}{H_\beta \bar{K}_\beta} & 0 & 0 \\
0 & \frac{1}{H_\beta \bar{K}_\beta} & 0 \\
0 & 0 & 0
\end{bmatrix} \\
D_{eg} = \begin{bmatrix}
\frac{1}{H_a} \frac{\partial}{\partial x} \\
\frac{1}{H_a} \frac{\partial}{\partial z} \\
\frac{1}{H_\beta} \frac{\partial}{\partial x} \\
\frac{1}{H_\beta} \frac{\partial}{\partial z} \\
\frac{1}{H_\beta} \frac{\partial}{\partial x} \\
\frac{1}{H_\beta} \frac{\partial}{\partial z}
\end{bmatrix}
\]

(8)

where \( \frac{\partial}{\partial x}, \frac{\partial}{\partial z}, \frac{\partial}{\partial x}, \frac{\partial}{\partial z} \) are the partial differential operators (for more details see [53–55]). The parameters \( H_a \) and \( H_\beta \) are the shell metrics, and they are defined as: \( H_a = \left(1 + \bar{z}/\bar{R}_a\right) \) and \( H_\beta = \left(1 + \bar{z}/\bar{R}_\beta\right) \). The matrix of the material stiffness coefficients and the permittivity coefficients for orthotropic materials are defined as follows:
The piezoelectric stiffness coefficients: $e = Cd$, where $d$ matrix contains the piezoelectric coefficients, are defined as follows:

$$e^k = \begin{bmatrix} e_{11} & e_{12} & e_{16} & e_{15} & e_{14} & e_{13} \\ e_{21} & e_{22} & e_{26} & e_{25} & e_{24} & e_{23} \\ e_{31} & e_{32} & e_{36} & e_{35} & e_{34} & e_{33} \end{bmatrix}^k$$  \hspace{1cm} (11)

$$d^k = \begin{bmatrix} d_{11} & d_{12} & 0 & d_{15} & 0 & d_{13} \\ 0 & 0 & d_{26} & 0 & d_{24} & 0 \\ d_{31} & d_{32} & 0 & d_{35} & 0 & d_{33} \end{bmatrix}^k$$  \hspace{1cm} (12)

The piezoelectric material can be polarized parallel or along a different direction with respect to the applied electric field, these combinations lead to different associated mechanical effects. In this work extension actuation, 31-mode, and shear-actuation, 15-mode, are taken into account, for more details see [41]. For the sake of brevity, the expressions that relate the material coefficients $C_{ij}$ to the Young’s moduli $E_1, E_2, E_3$, the shear moduli $G_{12}, G_{13}, G_{23}$ and Poisson ratios $\nu_{12}, \nu_{13}, \nu_{23}, \nu_{21}, \nu_{31}, \nu_{32}$ are not given here, they can be found in [53]. The piezoelectric material is characterized by the stiffness piezoelectric and the piezoelectric coefficients $e_{ij}$ and $d_{ij}$ respectively, and the permittivity coefficients $\varepsilon_{ij}$, more details can be found in the book of Rogacheva [56].

4. Finite elements with node-dependent kinematics

Thanks to Unified Formulation, FEM arrays of classical to higher-order shell theories can be formulated in a straightforward and unified manner by employing a recursive index notation. By utilizing a FEM approximation, the generalized displacements of Equation (2) can be expressed as a linear combination of the shape functions to have

$$\mathbf{u}_s(\alpha, \beta) = N_j(\alpha, \beta)\mathbf{u}_j, \quad j = 1, ..., (\text{nodes per element})$$

$$\Phi_s(\alpha, \beta) = N_j(\alpha, \beta)\Phi_j, \quad j = 1, ..., (\text{nodes per element})$$  \hspace{1cm} (13)

where $\mathbf{u}_j$ and $\Phi_j$ are the vectors of the mechanical and electrical, respectively, generalized nodal unknowns and $N_j$ can be the usual Lagrange shape functions. $j$ denotes a summation on the element nodes. Since the principle of virtual displacements is used in this paper to obtain the elemental FE matrices, it is useful to introduce the finite element approximation of the virtual variation of the generalized displacement vector $\delta \mathbf{u}_r$. 

\[ \begin{align*}
\delta u_\tau(a, \beta) &= N_i(a, \beta)\delta u_{\tau_i} \\
\delta \Phi_\tau(a, \beta) &= N_i(a, \beta)\delta \Phi_{\tau_i} \\
&\text{(nodes per element)}
\end{align*} \]

In Equation (14), \( \delta \) denotes the virtual variation, whereas indexes \( \tau \) and \( i \) are used instead of \( s \) and \( j \), respectively, for the sake of convenience.

In this work, and according to Equations (2), (13) and (14), the thickness functions \( F_s \) and \( F_\tau \), which determine the shell theory order, are independent variables and may change for each node within the shell element. Namely, the three-dimensional displacement field and the related virtual variation can be expressed to address FE node-dependent shell kinematics as follows:

\[ \begin{align*}
\mathbf{u}(a, \beta, z) &= \hat{F}_s(z)N_j(a, \beta)\mathbf{u}_{s_j} \\
\Phi(a, \beta, z) &= \hat{F}_s(z)N_j(a, \beta)\Phi_{s_j} \\
\delta \mathbf{u}(a, \beta, z) &= \hat{F}_\tau(z)N_i(a, \beta)\delta \mathbf{u}_{\tau_i} \\
\delta \Phi(a, \beta, z) &= \hat{F}_\tau(z)N_i(a, \beta)\delta \Phi_{\tau_i} \\
&\text{(nodes per element)}
\end{align*} \]

where the subscripts \( \tau \), \( s \), \( i \), \( j \) denote summation. Superscripts \( i \) and \( j \) denote node dependency, such that for example \( \hat{F}_i \) is the thickness expanding function and \( N_i \) is the number of expansion terms at node \( i \), respectively. For the sake of clarity, the displacement and electric fields of a variable kinematic shell element, for example the four node element represented in Figure 2, is described in detail hereafter. The global displacement field of the element is approximated as follows:

**Figure 2.** Displacement field at the nodal level. Shell element with node-dependent kinematics.
According to Equation (15), it is easy to verify that the displacements at a generic point belonging to the shell element can be expressed as given in Equation (16). In this equation, only the displacement component along $z$-axis is given for simplicity reasons:

$$w(\alpha, \beta, z) = \left[ \left( \frac{1+\xi}{2} \right) w_{0i} + \left( \frac{1-\xi}{2} \right) w_{1i} + \left( \frac{3\xi - 1}{2} \right) w_{1i} \right] N_1(\alpha, \beta) +$$

$$+ \left[ \left( \frac{1+\xi}{2} \right) w_{0i} + \left( \frac{1-\xi}{2} \right) w_{1i} \right] N_2(\alpha, \beta) + (w_{0i} + zw_{13} + z^2 w_{23}) N_3(\alpha, \beta) +$$

$$+ \left[ \left( \frac{1+\xi}{2} \right) w_{0i} + \left( \frac{1-\xi}{2} \right) w_{1i} \right] N_4(\alpha, \beta)$$

(16)

It is intended that, due to node-variable expansion theory order, the assembling procedure of each finite element increases in complexity with respect to classical monomesh theory finite elements. In the present FE approach, in fact, it is clear that both rectangular and square arrays are handled and opportune assembled for obtaining the final elemental matrices.

### 4.1. Fundamental nucleus of the stiffness matrix

Given Unified Formulation and FE approximation, the governing equations for the static response analysis of the multi-layer shell structure can be obtained by using the principle of virtual displacements, which states:

$$\int_{\Omega} \int_{A_k} \delta \varepsilon_{ij} \sigma_k - \delta \varepsilon_{ij} D_k H_{ij} H_{ij} d\Omega_k dz_k = \delta L_e$$

(17)

where the term on the left-hand side represents the virtual variation of the strain energy; $\Omega$ and $A$ are the integration domains in the plane and the thickness direction, respectively; $\varepsilon$ and $\sigma$ are the vector of the strain and stress components; and $\delta L_e$ is the virtual variation of the external loadings. By substituting the constitutive equations for composite elastic materials Equation (6), the linear geometrical relations Equation (7) as well as Equation (15) into Equation (17), the linear algebraic system in the form of governing equations is obtained in the following matrix expression:

$$\delta u_{ki}^j : K_{\varepsilon u}^{krsij} u_{kj}^i + K_{\varepsilon \Phi}^{krsij} \Phi_{kj}^i = P_{\varepsilon u}^{ki}$$

$$\delta \Phi_{ki}^j : K_{\Phi u}^{krsij} u_{kj}^i + K_{\Phi \Phi}^{krsij} \Phi_{kj}^i = P_{\Phi u}^{ki}$$

(18)

where $K_{\varepsilon u}^{krsij}$ and $P_{\varepsilon u}^{ki}$ are the element stiffness and load FE arrays written in the form of fundamental nuclei. The mechanical part $K_{\varepsilon u}^{krsij}$ is a $3 \times 3$ matrix, the coupling matrices $K_{\varepsilon \Phi}^{krsij}, K_{\Phi u}^{krsij}$ have dimension $3 \times 1$ and $1 \times 3$ respectively, and the electrical part $K_{\Phi \Phi}^{krsij}$ is a $1 \times 1$ matrix. The mechanical stiffness nucleus $K_{\varepsilon u}^{krsij}$, and the mechanical external load vector nucleus $P_{\varepsilon u}^{ki}$, are the same defined for the pure mechanical problems, reader can refer to the work [57]. The explicit expression of the stiffness electro-mechanical coupling matrices and the pure electric nucleus with classical FEM method are given in...
Appendix. In the development of ESL and LW theories, the fundamental nucleus of the stiffness matrix is evaluated at the layer level and then assembled at global structure level, for more details the readers can refer to [41,43]. It must be added that, in this work, an MITC technique is used to overcome the shear locking phenomenon, see [49]. However, for more details about the explicit formulation of the Unified Formulation fundamental nuclei, interested readers are referred to the recent book by Carrera et al. [55].

5 Numerical results

Some problems have been considered to assess the capabilities of the proposed variable-kinematics shell elements and related global/local analysis. These analysis cases comprise both composite and sandwich laminated shell structures with different boundary conditions and loadings. Whenever possible, the proposed multi-theory models are compared to single-theory refined elements. According to Unified Formulation terminology, the latter models are referred to as LWN, where LW stands for Layer-Wise models (LW), and \( N \) is the theory approximation order. Eventually, 3D FEM solutions are given, the opportune notation is mentioned case by case. On the contrary, for the sake of clarity, multi-model theories are opportunely described for each numerical case considered.

5.1. Cantilevered cylindrical shell with piezoelectric skins

A cantilever cylindrical shell is analysed to assess the new finite element, as it is shown in Figure 3, the cylindrical shell is made of an Aluminum core and PZT-5H piezoelectric external skins. The geometrical dimensions are: \( a = b = 300\text{mm}, h_{\text{total}} = 3\text{mm}, R/\beta/b = 1 \). The core is made of Aluminum with the following mechanical properties: \( E = 70.3\text{GPa}, \nu = 0.345, \varepsilon = 30.975 \times 10^{-12}\text{F/m}; \) the aluminum layer is thick \( h_{al} = 2.5\text{mm} \). The upper and lower skins are made of PZT-5H piezoelectric material, and each skin is thick \( h_{\text{skin}} = 0.25\text{mm} \), the PZT-5H material has the following properties:

![Figure 3. Reference system of the cantilevered cylindrical shell with piezoelectric skins, and three-dimensional representation of the deformation under the electric load.](image)
$C_{11} = C_{22} = C_{33} = 126 \text{ GPa}, C_{12} = 79.5 \text{ GPa}, C_{13} = C_{23} = 84.1 \text{ GPa}, C_{44} = C_{55} = C_{66} = 23 \text{ GPa},$
$e_{33} = 23.3 \text{ C/m}^2, e_{31} = e_{32} = -6.5 \text{ C/m}^2, e_{15} = e_{24} = 17 \text{ C/m}^2, \epsilon_{11} = \epsilon_{22} = 1.503 \times 10^{-8} \text{ F/m}, \epsilon_{33} = 1.3 \times 10^{-8} \text{ F/m}.$ The structure is loaded at the external surfaces of the upper and lower skins with a constant uniform electric potential equal to $\Phi_{t/b} = 50 \text{ V},$ and the internal skin surfaces are grounded, $\Phi = 0 \text{ V}.$ The shell is cantilevered and the following boundary conditions are applied:

\begin{equation} \begin{align*}
\text{Boundary} \\
\left. u_s \right|_{\alpha} &= 0 \\
\left. v_s \right|_{\alpha} &= 0 \\
\left. w_s \right|_{\alpha} &= 0
\end{align*} \end{equation}

The structure analyzed in this numerical section is similar to those analyzed in the works of Kioua & Mirza [58], and Kpeky et al. [59]. The present single- and multi-model solutions are compared with a calculated three-dimensional FEM ABAQUS solution. A non-uniform mesh grid of $30 \times 30$ elements ensures the convergence of the solution with a LW4 single-model, see Figure 4. For the sake of brevity the study of the

![Figure 4. Non-uniform adopted mesh and graphical representation of the multi-model cases, for the cantilevered cylindrical shell.](image)
convergence is here omitted. The adopted refined mesh is necessary to study the behavior of the mechanical and electrical variables along the whole shell domain, and not in one single point. The difficult task is to obtain a good behaviour of the shear stress close to the free edges, avoiding strange oscillations due to the changing of the element size and the free-edge effects.

Various node-variable kinematic models have been used to perform the global/local analysis of the proposed cylindrical shell structure. The mid-plane domain of the shell structure was subdivided into different higher- and lower-order zones along the axes $\alpha$ and $\beta$ and they are depicted in Figure 4. Some results of the transverse mechanical displacement $w$, in-plane stress $\sigma_{aa}$, transverse shear stress $\sigma_{az}$, transverse normal stress $\sigma_{zz}$, and transverse electric displacement $D_z$ evaluated along the shell thickness are given in tabular form, see Table 1. Mono-theory models are compared with those from the present multi-model approach, furthermore the FEM 3D solution provided by 3D Abaqus C3D20RE element is given.

Some results in terms of transverse displacement $w$, and electric potential $\Phi$ along the thickness are represented in Figure 5(a,b). Some more comments can be made:

- The through-the-thickness distribution of the transverse displacement $w$ at the free tip, as shown in Figure 5(a), is correctly predicted by higher-order single-models $LW_2$, $LW_3$ and $LW_4$. The considered multi-models show a loss in the accuracy solution, due to the global polynomial order approximation. It has to be noticed that the description of the free-edge central zone (Case A) and the central shell zone (Case B), by higher-order expansions, leads to appreciable enhancements of the transverse mechanical displacement accuracy, conversely the enrichment of the polynomial order of the free-edge lateral zones (Case C), close to the evaluation point, does not produce any relevant effects.

- The behavior of the transverse shear stress $\sigma_{az}$ along the thickness, depicted in Figure 5(b), is well described by $LW_4$ single-model, differently the other single-models show losses in the accuracy solution and the interlaminar continuity condition is not satisfied. The multi-models Case A and Case C permit a good description of the shear stress, due to the local higher-order polynomial approximation

Table 1. Cantilevered cylindrical shell with piezoelectric skins. Transverse displacement $w = \left(10^3\right) \times w(a,0,+h/2)$, in-plane stress $\sigma_{aa} = \left(10^{-6}\right) \times \sigma_{aa}(0,0,+h/2)$, transverse shear stress $\sigma_{az} = \left(10^{-5}\right) \times \sigma_{az}(0,0,0)$, transverse normal stress $\sigma_{zz} = \left(10^{-6}\right) \times \sigma_{zz}(0,0,+h/2)$, and transverse electric displacement $D_z = \left(10^{3}\right) \times D_z(a,0,+h/2)$ by various single- and multi-theory models.

<table>
<thead>
<tr>
<th></th>
<th>$\bar{w}$</th>
<th>$\sigma_{aa}$</th>
<th>$\sigma_{az}$</th>
<th>$\sigma_{zz}$</th>
<th>$D_z$</th>
<th>DOFs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Abaqus C3D20RE</td>
<td>-5.1575</td>
<td>2.2583</td>
<td>-5.6627</td>
<td>0.5295</td>
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<td>498,068</td>
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<tr>
<td>$LW_4$</td>
<td>-5.1780</td>
<td>5.6918</td>
<td>-8.5304</td>
<td>9.3267</td>
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<td>$LW_3$</td>
<td>-5.1780</td>
<td>5.6918</td>
<td>-8.3826</td>
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<td>-4.7715</td>
<td>148,840</td>
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<tr>
<td>$LW_2$</td>
<td>-5.1776</td>
<td>5.4514</td>
<td>-7.3498</td>
<td>9.1663</td>
<td>-4.4413</td>
<td>104,188</td>
</tr>
<tr>
<td>$LW_1$</td>
<td>-5.3209</td>
<td>5.4996</td>
<td>-3.9929</td>
<td>7.8635</td>
<td>-4.5464</td>
<td>59,536</td>
</tr>
<tr>
<td>Case A</td>
<td>-5.1743</td>
<td>5.6452</td>
<td>-8.9535</td>
<td>9.2956</td>
<td>-4.7486</td>
<td>180,496</td>
</tr>
<tr>
<td>Case B</td>
<td>-5.1243</td>
<td>3.5066</td>
<td>-3.4539</td>
<td>7.8681</td>
<td>-4.5463</td>
<td>72,532</td>
</tr>
<tr>
<td>Case C</td>
<td>-1.3800</td>
<td>5.6481</td>
<td>-9.0861</td>
<td>9.2976</td>
<td>-4.7483</td>
<td>151,768</td>
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</table>
around the evaluation point. The multi-model Case B shows a poor shear stress description because the evaluation point is locally described by a linear expansion.

Furthermore the three-dimensional view of the transverse displacement $w$, on undeformed structure, is given by the finite element 3D Abaqus C3D20RE, see Figure 6(a), and the present mono-model LW 4, see Figure 6(b), and the three-dimensional view of the transverse shear stress $\sigma_{az}$ by the finite element by the finite element 3D Abaqus C3D20RE, see Figure 7(a), and the present mono-model LW 4, see Figure 7(b).

Figure 5. Cantilevered cylindrical shell with piezoelectric skins. Transverse displacement $\tilde{w}(\alpha, \beta) = (10^4) \times w(a, 0)$ and transverse shear stress $\tilde{\sigma}_{az}(\alpha, \beta) = (10^{-5}) \times \sigma_{az}(0, 0)$ for single and multi-model.

Figure 6. Cantilevered cylindrical shell with piezoelectric skins, transverse displacement $w$. Three-dimensional view on undeformed structure by 3D finite element AbaqusC3D20RE, and present single-model LW 4.
5.2. Simply-supported composite spherical shell with piezoelectric skins under localized pressure

As second numerical example, a four-layer cross-ply square spherical panel with a cross-ply Gr/Ep composite core \( [0^\circ/90^\circ] \) and PZT-4 piezoelectric external skins is analyzed, see Figure 8. The square spherical panel has the following geometrical data: \( a = b = 4.0 \), \( h_{\text{tot}} = 1.0 \), and \( R_\alpha = R_\beta = 4.0 \). In respect to the total thickness, a single piezoelectric skin is thick \( h_p = 0.1 h_{\text{tot}} \), while the single core layer is thick \( h_c = 0.4 h_{\text{tot}} \). The material properties of the spherical shell are given in Table 2.

A localized uniform transverse normal pressure, \( P_z = -1 \text{Pa} \), is applied to the top surface of the spherical shell on a square region of side length equal to \( a/5 \times b/5 \) and centered at the point \((a/2, b/2)\), see Figure 9. The potential at top and bottom position is imposed \( \Phi_t = \Phi_b = 0 \). The spherical panel has simply-supported boundary conditions. Due to the symmetry of both the geometry and the load, a quarter of the shell is analyzed and the following symmetry and boundary conditions (simply-supported) are applied:

\[
\begin{align*}
\text{Boundary} & : & u_z(\alpha,0) &= 0 & w_z(\alpha,0) &= 0 \\
& & v_z(0,\beta) &= 0 & w_z(0,\beta) &= 0
\end{align*}
\]

\[
\begin{align*}
\text{Symmetry} & : & u_z(\alpha/2,\beta) &= 0 \\
& & v_z(\alpha/2,\beta) &= 0
\end{align*}
\]

(20)

Figure 7. Cantilevered cylindrical shell with piezoelectric skins, transverse shear stress \( \sigma_{xz} \). Three-dimensional view on undeformed structure by 3D finite element AbaqusC3D20RE, and present multi-model Case C.

Figure 8. Reference system of the composite spherical panel with piezoelectric skins. Three-dimensional representation of the deflection of a quarter of the spherical panel under localized pressure.
Table 2. Material data for multilayered spherical shell.

<table>
<thead>
<tr>
<th></th>
<th>$E_{11}$ [GPa]</th>
<th>$E_{22}$ [GPa]</th>
<th>$E_{33}$ [GPa]</th>
<th>$v_{12}$ [-]</th>
<th>$v_{13}$ [-]</th>
<th>$v_{23}$ [-]</th>
<th>$G_{12}$ [GPa]</th>
<th>$G_{13}$ [GPa]</th>
<th>$G_{23}$ [GPa]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gr/EP</td>
<td>132.38</td>
<td>10.756</td>
<td>10.756</td>
<td>0.24</td>
<td>0.24</td>
<td>0.49</td>
<td>5.6537</td>
<td>5.6537</td>
<td>3.606</td>
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<tr>
<td>PZT-4</td>
<td>81.3</td>
<td>81.3</td>
<td>64.5</td>
<td>0.329</td>
<td>0.432</td>
<td>0.432</td>
<td>30.6</td>
<td>25.6</td>
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<table>
<thead>
<tr>
<th></th>
<th>$e_{15}$ [C/m^2]</th>
<th>$e_{24}$ [C/m^2]</th>
<th>$e_{31}$ [C/m^2]</th>
<th>$e_{32}$ [C/m^2]</th>
<th>$\varepsilon_{11}/\varepsilon_0$ [-]</th>
<th>$\varepsilon_{22}/\varepsilon_0$ [-]</th>
<th>$\varepsilon_{33}/\varepsilon_0$ [-]</th>
<th>$\varepsilon_0$ [C/Vm]</th>
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<tr>
<td>Gr/EP</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>3.5</td>
<td>3.0</td>
<td>3.0</td>
<td>$8.85 \times 10^{-12}$</td>
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<td>PZT-4</td>
<td>12.72</td>
<td>12.72</td>
<td>-5.20</td>
<td>-5.20</td>
<td>15.08</td>
<td>1475</td>
<td>1475</td>
<td>1300</td>
</tr>
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</table>
The mid-plane domain of the plane structure was subdivided into three zones along the axes $\alpha$ and $\beta$, as shown in Figure 9, and multi-theory models Case A, Case B, Case C and Case D are depicted on the FE discretization of a quarter of the spherical panel. A non-uniform mesh grid of $10 \times 10$ elements, on a quarter of the spherical panel, ensures the convergence of the solution with a $LW_4$ single-model. For the sake of brevity the study of the convergence is here omitted.

Some results of the transverse mechanical displacement $w$, in-plane stress $\sigma_{\alpha\alpha}$, transverse shear stress $\sigma_{\alpha\beta}$, transverse normal stress $\sigma_{\beta\beta}$, electric potential $\Phi$, and transverse electric displacement $D_z$ evaluated along the spherical shell thickness are given in tabular form, see Table 3. Mono-theory models are compared with those from the present multi-model approach, furthermore, a 3D FEM solution provided by the commercial code Abaqus is given. For the transverse shear stresses, the evaluation point is
Table 3. Composite four-layered spherical panel with piezoelectric skins. Transverse displacement \( \vec{w} = (10^{11}) \times \vec{w}(a/2, b/2, +h/2) \), in-plane stress \( \sigma_{oa} = \sigma_{oa}(a/2, b/2, +h/2) \), transverse shear stress \( \sigma_{az} = \sigma_{az}(5a/12, b/2, +2h/5) \), transverse normal stress \( \sigma_{zz} = \sigma_{zz}(a/2, b/2, +h/2) \), electric potential \( \Phi = (10^{3}) \times \Phi(a/2, b/2, +2h/5) \), and transverse electric displacement \( D_z = (10^{12}) \times D_z(a/2, b/2, +h/2) \) by various single- and multi-theory models.

<table>
<thead>
<tr>
<th></th>
<th>( \vec{w} )</th>
<th>( \sigma_{oa} )</th>
<th>( \sigma_{az} )</th>
<th>( \sigma_{zz} )</th>
<th>( \Phi )</th>
<th>( D_z )</th>
<th>DOFs</th>
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<td>3D Abaqus C3D20RE</td>
<td>–7.4667</td>
<td>–2.6982</td>
<td>–0.4952</td>
<td>–1.0026</td>
<td>–1.7050</td>
<td>45.178</td>
<td>657,476</td>
</tr>
<tr>
<td>LW 4</td>
<td>–7.8529</td>
<td>–3.7399</td>
<td>–0.4406</td>
<td>–0.9995</td>
<td>–1.6675</td>
<td>–7.6449</td>
<td>29,988</td>
</tr>
<tr>
<td>LW 3</td>
<td>–7.8534</td>
<td>–3.7369</td>
<td>–0.4677</td>
<td>–0.9901</td>
<td>–1.6618</td>
<td>–7.1114</td>
<td>22,932</td>
</tr>
<tr>
<td>LW 2</td>
<td>–7.8445</td>
<td>–3.7162</td>
<td>–0.5472</td>
<td>–0.9915</td>
<td>–1.6098</td>
<td>–8.5201</td>
<td>15,876</td>
</tr>
<tr>
<td>Case A</td>
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<td>–2.1802</td>
<td>–1.4926</td>
<td>82,400</td>
<td>8820</td>
</tr>
<tr>
<td>Case B</td>
<td>–7.8291</td>
<td>–3.7327</td>
<td>–0.4424</td>
<td>–0.9995</td>
<td>–1.6594</td>
<td>–7.6970</td>
<td>22,692</td>
</tr>
<tr>
<td>Case C</td>
<td>–7.6443</td>
<td>–4.0892</td>
<td>–0.3702</td>
<td>–2.1807</td>
<td>–1.4961</td>
<td>82,449</td>
<td>16,116</td>
</tr>
<tr>
<td>Case D</td>
<td>–7.7624</td>
<td>–3.7089</td>
<td>–0.4585</td>
<td>–0.9995</td>
<td>–1.6440</td>
<td>–9.6763</td>
<td>16,932</td>
</tr>
<tr>
<td></td>
<td>–7.8411</td>
<td>–3.7339</td>
<td>–0.4493</td>
<td>–0.9995</td>
<td>–1.6649</td>
<td>–7.9835</td>
<td>21,284</td>
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</tbody>
</table>

located between the upper piezo-skin and the first composite layer, their results are given for the upper layer with superscript + and for the lower layer with superscript −.

Some results are given in terms of transverse displacement \( \vec{w} \), transverse shear stress \( \sigma_{az} \), electric potential \( \Phi \) and electric transverse displacement \( D_z \) along the shell thickness. Some more comments can be made:

- The primary variables, transverse displacement \( \vec{w} \) and electric potential \( \Phi \), depend on the distribution of the kinematic enrichment within the reference shell plane. Single and multi-models are represented in Figure 10(a,b). Remarkable differences are present for the linear single-model \( LW \ 1 \) and multi-model \( Case \ B \) with respect to the reference single-model \( LW \ 4 \). Small losses in accuracy are appreciable with the multi-model \( Case \ C \).

- For the evaluation of transverse shear stress \( \sigma_{az} \) and the electric transverse displacement \( D_z \), higher-order models are necessary in the regions close to the considered evaluation point. Single and multi-models are represented in Figure 11(a,b). The mono-model \( LW \ 4 \) can predict the correct behavior satisfying the interlaminar continuity condition of transverse shear stress. The lower single-models \( LW \ 2 \) and \( LW \ 1 \) are not able to represent correctly the stress behavior. The multi-model \( Case \ B \) show big losses in accuracy due to the lower-order representation in the evaluation zone.

Finally in Figure 12(a,b) the three-dimensional distributions of the transverse shear stress \( \sigma_{az} \), obtained with the Abaqus 3D finite element C3D20RE and the present LW4 single-model respectively, are depicted on a quarter of the spherical shell structure. The present multi-models Case B and Case C are depicted in Figure 13(a,b) respectively. It has to be noticed that for the Case B the loaded zone is described by a linear model and the boundary zones by a fourth order kinematics, consequently, the transverse shear
stress is not well described in the loaded zone. Differently, the opposite situation is depicted by the multi-model Case C where the loaded zone, described by a fourth order polynomial, is in good agreement with the reference single-model solution $LW_4$. 

**Figure 10.** Composite four-layered spherical panel with piezoelectric skins. Transverse displacement $w(\alpha; \beta) = 10^{11} \times w(a/2; b/2)$, and electric potential $\Phi(\alpha; \beta) = 10^3 \times \Phi(a/2; b/2)$ along the shell thickness. Single and Multi-theory models.

**Figure 11.** Composite four-layered spherical panel with piezoelectric skins. Transverse shear stress $\sigma_{\alpha z}(\alpha; \beta) = \sigma_{\alpha z}(5a/12; b/2)$, and transverse electric displacement $D_z(\alpha; \beta) = 10^{12} \times D_z(a/2; b/2)$ along the shell thickness. Single and Multi-theory models.
A cantilever sandwich cylindrical shell is analysed as shown in Figure 14. The geometrical dimensions are: \( a = b = 20 \text{mm} \), \( h_{\text{total}} = 6 \text{mm} \), \( R_{\beta}/b = 1 \). The upper and lower layers are made of Aluminum with the following mechanical properties: \( E = 70.3 \text{ GPa} \), \( \nu = 0.345 \), \( \varepsilon = 30.975 \times 10^{-12} \text{ F/m} \). The central layer is made of Foam, with the following properties: \( E = 35.3 \text{ MPa} \), \( \nu = 0.38 \), \( \varepsilon = 30.975 \times 10^{-12} \text{ F/m} \); a PZT-5H piezoelectric patches is introduced in the foam layer with dimension: \( a_p = 10 \text{mm} \), \( b_p = 20 \text{mm} \), \( h_p = 2 \text{mm} \) and it is centered at \( a = 10 \text{mm} \), the PZT-5H material has the following properties: \( C_{11} = C_{22} = C_{33} = 126 \text{ GPa} \), \( C_{23} = 79.5 \text{ GPa} \), \( C_{12} = C_{13} = 84.1 \text{ GPa} \), \( C_{44} = C_{55} = C_{66} = 23 \text{ GPa} \), \( e_{11} = 23.3 \text{ C/m}^2 \), \( e_{12} = e_{13} = -6.5 \text{ C/m}^2 \), \( e_{26} = e_{35} = 17 \text{ C/m}^2 \), \( \varepsilon_{11} = 1.3 \times 10^{-12} \text{ F/m} \).
The material PZT-5H is polarized in the \( \alpha \)-direction, or in mode \( -15 \). The three layers have the same thickness \( h = 2 \text{mm} \). The structure is loaded at the free tip \( (a, \beta, z) = (a, b/2, +h/2) \) with a concentrated transverse mechanical load equal to \( P_z = -100N \). The piezoelectric patch is set in open-circuit configuration. The cylindrical shell is cantilevered and the following boundary conditions are applied:

\[
\begin{align*}
\text{Boundary} \\
U_z(0, \beta) &= 0 \\
V_z(0, \beta) &= 0 \\
W_z(0, \beta) &= 0
\end{align*}
\] (21)

The structure analyzed in this numerical section is derived from the work of Sun and Zhang [60]. The present single- and multi-model solutions are compared with a calculated three-dimensional FEM ABAQUS solution. A non-uniform mesh grid of \( 60 \times 16 \) elements ensures the convergence of the solution with a \( LW4 \) single-model, see Figure 15. For the sake of brevity, the study of the convergence is here omitted. The adopted refined mesh is necessary to study the behavior of the mechanical and electrical variables along the whole shell domain, and not in one single point. The difficult task is to obtain a good behavior of the mechanical stresses, electric potential, and electric displacements, along with the in-plane directions close to the interfaces of the piezoelectric patch, avoiding strange oscillations due to the changing of the element size.

Various node-variable kinematic models have been used to perform the global/local analysis of the proposed shell structure. The mid-plane domain of the cylindrical panel was subdivided into different higher- and lower-order zones along the axes \( a \) and \( \beta \) and they are depicted in Figure 15. Some results of the transverse mechanical displacement...
\( w \), in-plane stress \( \sigma_{\alpha\alpha} \), transverse shear stress \( \sigma_{\alpha z} \), transverse normal stress \( \sigma_{zz} \), electric potential \( \Phi \), and transverse electric displacement \( D_z \) evaluated along the shell thickness are given in tabular form, see Table 4. Mono-theory models are compared with those from the present multi-model approach, furthermore the FEM 3D solution provided by 3D Abaqus C3D20RE element is given.

Some results are given in terms of transverse displacement \( w \), transverse shear stress \( \sigma_{\alpha z} \), electric potential \( \Phi \) and electric transverse displacement \( D_z \) along the shell thickness. Some more comments can be made:

- For the transverse displacement \( w \) the differences between single and multi-models are negligible in the lower part of the multilayer, see Figure 16(a). On the contrary, in the

---

**Figure 15.** Non-uniform adopted mesh and graphical representation of the multi-model cases, for the sandwich cylindrical shell.
Table 4. Single-theory and multi-theory models of the sandwich cantilever cylindrical shell under concentrated mechanical load. Transverse displacement $w = 10^2 \times w(a/2, b/2, +h/2)$, electric potential $\Phi = \Phi(3a/4, b/2, +h/6)$, in-plane principal stress $\sigma_{\alpha\alpha} = 10^{-7} \times \sigma_{\alpha\alpha}(a/2, b/2, +h/6)$, transverse shear stress $\sigma_{\alpha z} = 10^{-5} \times \sigma_{\alpha z}(a/2, b/2, +h/6)$, transverse normal stress $\sigma_{zz} = 10^{-5} \times \sigma_{zz}(a/2, b/2, 0)$, transverse electric displacement $D_z = 10^7 \times D_z(a/2, b/2, +h/6)$.

<table>
<thead>
<tr>
<th></th>
<th>$w$</th>
<th>$\sigma_{\alpha\alpha}$</th>
<th>$\sigma_{\alpha z}$</th>
<th>$\sigma_{zz}$</th>
<th>$\Phi$</th>
<th>$D_z$</th>
<th>DOFs</th>
</tr>
</thead>
<tbody>
<tr>
<td>3D Abaqus C3D20RE</td>
<td>$-5.5713$</td>
<td>$1.2369$</td>
<td>$-3.5530$</td>
<td>$8.6474$</td>
<td>$-453.58$</td>
<td>$47.251$</td>
<td>$917.124$</td>
</tr>
<tr>
<td>LW4</td>
<td>$-5.6041$</td>
<td>$1.2854$</td>
<td>$-3.8767^+$</td>
<td>$9.2347$</td>
<td>$-407.84$</td>
<td>$8.2209^+$</td>
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<tr>
<td>LW3</td>
<td>$-4.9009$</td>
<td>$1.2809$</td>
<td>$-3.8829^+$</td>
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<td>$-420.43$</td>
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</tr>
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<td>LW2</td>
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<td>$-3.4868^+$</td>
<td>$7.6960$</td>
<td>$-438.06$</td>
<td>$9.6400^+$</td>
<td>$111.804$</td>
</tr>
<tr>
<td>LW1</td>
<td>$-3.0376$</td>
<td>$1.4218$</td>
<td>$-0.7260^+$</td>
<td>$6.7735$</td>
<td>$-427.40$</td>
<td>$6.0709^+$</td>
<td>$63.888$</td>
</tr>
<tr>
<td>Case A</td>
<td>$-5.5715$</td>
<td>$1.2834$</td>
<td>$-3.8307^+$</td>
<td>$9.1779$</td>
<td>$-408.24$</td>
<td>$7.8269^+$</td>
<td>$188.628$</td>
</tr>
<tr>
<td>Case B</td>
<td>$-3.1242$</td>
<td>$1.2825$</td>
<td>$-3.7917^+$</td>
<td>$9.5764$</td>
<td>$-463.61$</td>
<td>$8.0059^+$</td>
<td>$141.108$</td>
</tr>
</tbody>
</table>

- The transverse shear stress $\sigma_{\alpha z}$ is represented in Figure 16(b). The stress is evaluated in the center patch $(a, \beta) = (a/2, b/2)$. The mono-model LW4 can predict the correct behavior satisfying the interlaminar continuity condition, and its accuracy is almost the same of the Abaqus C3D20RE finite element solution. The lower single-models LW2 and LW1 are not able to represent correctly the stress behavior. The higher-order multi-models show a good accuracy solution due to the higher-order representation in the evaluation zone of the shear stress.
- Regarding the electric potential $\Phi$, represented in Figure 17(a), it is evaluated along the side-edge of the patch closer to the applied concentrated load $\Phi(a, \beta) = \Phi(3a/4; b/2)$. Higher-order single-models are needed to well describe non-linear behavior of the electric potential and to capture its maximum value located at the interfaces corner $(3a/4; b/2; +h/6)$. The top and bottom position values tend naturally to zero without imposing any boundary conditions. The multi-model solutions have almost the same accuracy of the LW4 solution, except for the Case B multi-model which shows an increase of the maximum value at the interfaces corner, this is due to the influence of the transition zone with the LW1 zone elements, as shown in Figure 15. It has to be noticeable that, for the present models, the top and bottom values naturally tend to zero without enforcing the numerical solution.
- Regarding the electric transverse displacement $D_z$, represented in Figure 17(b), it is evaluated in the center patch. The same considerations of the shear stress can be made here. The mono-model LW4 is able to predict the correct behavior, conversely the lower single-models LW2 and LW1 are not able to represent correctly the electric displacement. The higher-order multi-models show a good accuracy solution due to the higher-order representation in the evaluation zone.
Results in terms of transverse shear stress $\sigma_{\alpha z}(\alpha; \beta) = 10^{-5} \times \sigma_{az}(a/2; b/2)$ along the shell thickness. Electric potential $\Phi(\beta; z) = \Phi_0$, in-plane electric displacement $D_\alpha(\beta; z) = 10^5 \times D_\alpha$ and transverse electric displacement $D_z(\beta; z) = (10^5) \times D_z$, along the in-plane $\alpha$-axis at the interface between the upper skin and the sandwich core, are represented in Figure 18(a), 19(a) respectively. For the transverse shear stress and the in-plane electric displacements $D_\alpha$, see Figure 18(a, b), 19(a, b) respectively. The single-model LW4 and higher-order multi-models show the same behavior and accuracy. Higher peak values are noticeable at the side-edges of the piezoelectric patch $\alpha = 5, 15 mm$. The multi-model Case B show an increase of the maximum peak value at $\alpha = 15 mm$, this is due to the transition zone between LW4 and LW1 models, as shown in Figure 15. The linear single-model LW1 completely underestimate the stress description.

The electric potential is well depicted by all the single and multi-models, as shown in Figure 19(a), as to be noticed that the linear single-model LW1 has little losses in accuracy in center part of the patch. As mentioned before, the multi-model Case B show an increase of the maximum peak value at $\alpha = 15 mm$, this is due to the transition zone between LW 4 and LW1 models.

Regarding the transverse electric displacement $D_z$, the single LW4 and all the multi-models, as shown in Figure 19(b), show a good description along with the in-plane direction with some small oscillations in the zones close to the side-edge of the patch at $\alpha = 5, 15 mm$. It has to be noticed that the linear single-model LW1 is completely not able to correctly describe the transverse electric displacement, at $\alpha = 5 mm$ the peak values show an inverse, positive, sign with respect to the other single and multi-models, and at $\alpha = 15 mm$ the maximum peak value is almost double with respect to the other models.

Figure 16. Sandwich cantilever cylindrical shell under concentrated mechanical load. Transverse displacement $w(\alpha; \beta) = 10^5 \times w(a; b/2)$, and transverse shear stress $\sigma_{\alpha z}(\alpha; \beta) = 10^{-5} \times \sigma_{az}(a/2; b/2)$ along the shell thickness. Single and Multi-theory models.
Finally in Figure 20(a, b) the three-dimensional distributions of the electric potential $\Phi$, obtained with the Abaqus 3D finite element C3D20RE and the present LW4 single-model, respectively are depicted on the entire cylindrical shell structure, represented with an initial radial section at $\beta = 0$ and the middle radial section at $\beta = b/2$. It has to
be noticed that the present LW 4 single model well describes the phenomena without imposing any boundary condition, the electric potential tend naturally to zero.

The electric in-plane displacements $D_\alpha$ is depicted in Figure 21(a,b), respectively. The present LW 4 single model and the Abaqus 3D finite element C3D20RE are in good agreement on the whole shell structure.

6 Conclusions

In this paper a new methodology for global/local analysis of composite and sandwich shell structure embedding piezoelectric skins and patches has been introduced. This approach makes use of advanced finite shell elements with node-dependent kinematics, which are formulated in the domain of the Unified Formulation. In fact, the finite element arrays of the generic shell element are formulated in terms of fundamental nuclei, which are invariants of the theory approximation order and the modelling technique (ESL, LW). In this manner, the shell theory can vary within the same finite elements with no difficulties. The resulting global/local approach is very efficient because it does not employ any mathematical artifice to enforce the displacement/stress continuity, such as those methods based on Lagrange multipliers or overlapping regions. The present node-dependent variable kinematic model allows to locally improve the solution. Two main aspects can be highlighted:

- A reduction of computational costs with respect to Layer-Wise single-model solutions, and a simultaneous multi-models global-local analysis can be performed in one-single analysis step.
An accurate representation of secondary variables (mechanical stresses and electric displacements) in localized zones is possible with DOFs reduction if an accurate distribution of the higher-order kinematic capabilities is performed. On the contrary, the accuracy of the solution in terms of primary variables (mechanical displacements and electric potential) values depends on the global approximation over the whole structure.

Figure 20. Sandwich cantilever cylindrical shell under concentrated mechanical load. Three-dimensional view of the electric potential $\Phi$, on undeformed structure. 3D Abaqus C3D20RE and mono-model LW 4.

Figure 21. Sandwich cantilever cylindrical shell under concentrated mechanical load. Three-dimensional view of the in-plane electric displacement $D_\alpha$, on undeformed structure. 3D Abaqus C3D20RE and mono-model LW 4.
The efficacy of the node-dependent variable kinematic and global/local models, thus, depends on the characteristics of the problem under consideration as well as on the required analysis type. The proposed methodology has been widely assessed in this paper by analysing composite and sandwich shells embedding piezoelectric skins and patches, in sensor and actuator configurations, and different piezoelectric material polarizations, and by comparison with solutions from finite element commercial tools.

In this paper, the novel approach for the global/local models has been only assessed for static coupled electro-mechanical analysis. A possible future extension will deal with thermo-mechanical problems. These promising beginnings, concerning the static analysis results, induce to shift the investigation of the node-dependent kinematic efficiency and accuracy on dynamic (free-vibration, frequency response, etc. etc.) and/or on transient problems (wave propagation, impact).

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**References**


E. Carrera, S. Valvano, and G.M. Kulikov, Global-Local Analysis of Composite and Sandwich Multilayered Structures by Shell Elements with Node-Dependent Kinematics. To be submitted.


Appendix

The pure electrical stiffness nucleus is defined as follows:

\[ K_{\Phi \Phi}^{krsij} = \begin{cases} 
-\tilde{\varepsilon}_{33}^k \int \Omega^s N_i N_j d\alpha^k d\beta^k + \int \Omega^r F_{r} F_{s} H_{\alpha}^k H_{\beta}^k d\alpha^k d\beta^k - \tilde{\varepsilon}_{22}^k \int \Omega^r N_i N_j \beta d\alpha^k d\beta^k & \\
-\tilde{\varepsilon}_{12}^k \int \Omega^s N_i N_j \alpha d\beta^k + \int \Omega^r F_{r} F_{s} H_{\alpha}^k d\alpha^k d\beta^k - \tilde{\varepsilon}_{11}^k \int \Omega^r N_i N_j \alpha d\beta^k & \\
-\tilde{\varepsilon}_{11}^k \int \Omega^s N_i N_j \alpha d\beta^k + \int \Omega^r F_{r} F_{s} H_{\alpha}^k d\alpha^k d\beta^k & \\
-\tilde{\varepsilon}_{12}^k \int \Omega^s N_i N_j \beta d\alpha^k + \int \Omega^r F_{r} F_{s} H_{\alpha}^k d\alpha^k d\beta^k - \tilde{\varepsilon}_{22}^k \int \Omega^r N_i N_j \beta d\alpha^k d\beta^k & \\
-\tilde{\varepsilon}_{33}^k \int \Omega^s N_i N_j d\alpha^k d\beta^k + \int \Omega^r F_{r} F_{s} H_{\alpha}^k H_{\beta}^k d\alpha^k d\beta^k & \\
\end{cases} \]

The stiffness electro-mechanical coupling matrices \( K_{u \Phi}^{krsij} \) and \( K_{\Phi u}^{krsij} \) are defined as follows:

\[ K_{u \Phi}^{krsij} = \begin{bmatrix} K_{u \Phi_0} & K_{u \Phi_1} & K_{u \Phi_2} \end{bmatrix}^{krsij} \]

\[ K_{\Phi u}^{krsij} = \begin{bmatrix} K_{\Phi u_0} & K_{\Phi u_1} & K_{\Phi u_2} \end{bmatrix}^{krsij} \]
Actuation in 3–1 mode

\[
K_{u\Phi_1}^{\text{KTSij}} = \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz + \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz - \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz
\]

\[
K_{u\Phi_2}^{\text{KTSij}} = \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz + \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz - \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz
\]

\[
K_{u\Phi_3}^{\text{KTSij}} = \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz + \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz - \sum_{\Omega} N_{i,j,\alpha} N_{i,\beta} d\beta_{\alpha}^{\text{K}} d\beta_{\beta}^{\text{K}} \int F_{\alpha,\beta,\gamma}^{\text{K}} \phi_{\alpha,\beta,\gamma}^{\text{K}} dz
\]
\[
K_{\text{elas}}^{t,s} = \frac{e_1^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\alpha}^k \, d\bar{z} + \frac{e_2^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\beta}^k \, d\bar{z} + \frac{e_3^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\bar{z}}^k \, d\bar{z}
\]

\[
K_{\text{elas}}^{t,s} = \frac{e_1^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\alpha}^k \, d\bar{z} + \frac{e_2^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\beta}^k \, d\bar{z} + \frac{e_3^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\bar{z}}^k \, d\bar{z}
\]

### Actuation in 1–5 mode

\[
K_{\text{elas}}^{t,s} = \frac{e_1^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\alpha}^k \, d\bar{z} + \frac{e_2^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\beta}^k \, d\bar{z} + \frac{e_3^k}{\Omega^2} \int_{\Omega^2} N_i N_j \, d\alpha \, d\beta \, d\bar{z} \int_{A^k} F_{s,z}^i F_{s,z}^\ell H_{\bar{z}}^k \, d\bar{z}
\]
where comma denote partial derivatives with respect to the spatial directions. The fundamental nucleus as given above is the basic building block for the construction of the element stiffness matrix of classical, refined and variable-kinematic theories. In fact, given these nine components, element stiffness matrices of arbitrary shell models can be obtained in an automatic manner by expanding the fundamental nucleus versus the indexes $\tau$, $s$, $i$, and $j$. 